

INSTRUCTIONS FOR GIVING A GIFT OF STOCK TO ST. ANNE'S EPISCOPAL SCHOOL

- It is extremely important that you contact Jennie Ruport in the Development Office at jruport@st-annes.org or (303) 756-9481 ext. 239 before you transfer a stock gift so that we can be sure to credit it to your account properly.
- Please provide your broker with the following electronic stock information:

DTC Participant #2039
(SEI Private Trust Company)
MidFirst Bank and Trust #11198
FFC: St Anne's Episcopal School
#11-0344-016
Tax ID: #84-6049400

- The policy at St. Anne's is to sell stock immediately. The school will notify you when your stock gift has been received.

If you have additional questions regarding gifts of stock, do not hesitate to be in touch.